

NOTICE OF MEMBERS' RIGHTS

Orion Minerals Limited (**Orion**) gives notice pursuant to section 110K of the Corporations Act 2001 (Cth) (**Corporations Act**) to members of Orion (**Shareholders**) of their rights to:

- elect not to receive certain documents;
- make a standing election to receive certain documents in physical or electronic form; and
- make a one-off request to receive a certain document in physical or electronic form.

Documents

Orion is required or permitted to send or give to Shareholders, and Shareholders are entitled to receive:

- documents that relate to a meeting of all or a class of Shareholders, such as proxy forms or a notice of meeting;
- documents that relate to a resolution to be considered by all or a class of Shareholders without a meeting;
- the financial report, directors' report and auditor's report for a relevant financial year contained in Orion's Annual Report for the relevant financial year (**Annual Report**); and
- each year, a notice of Shareholders' rights under section 110K of the Corporations Act (such as this notice) unless the notice is readily available on a website,

together with any other documents prescribed by relevant regulations (collectively, the **Documents**).

Shareholders' Rights to Make an Election or Request

Each Shareholder is entitled to notify Orion whether it elects on an ongoing or standing basis:

- to be sent Documents and, if so, whether in physical or electronic form; and
- not to be sent the Annual Report, or any other documents prescribed by relevant regulations.

A Shareholder may make a standing election in relation to all, or one or more specified classes of, Documents.¹

In addition to any standing election, a Shareholder is also entitled to request Orion send a particular Document to them in physical or electronic form.

¹ This election may be changed. An election to start receiving documents in physical form requires 30 days' notice.

Notifying Orion of Elections and Requests

ASX Shareholders may make an election or request regarding Documents by contacting Orion's share registry, Link Market Services Limited, as follows:

Phone: +61 1300 554 474

Email: lmscomms@linkmarketservices.com.au

JSE Shareholders may make an election or request regarding Documents by contacting Orion's share registry, JSE Investors Services (Pty) Limited, as follows:

Phone: +27 861 546 572