



## Orion Minerals

**ASX/JSE RELEASE: 5 February 2018**

### Small Shareholding Sale Facility Completed

Orion Minerals Limited (**ASX/JSE: ORN**) (**Orion** or the **Company**) advises that it has completed the small shareholding sale facility (**Sale Facility**) as announced on 21 November 2017.

The Company established a Sale Facility to assist shareholders with small parcels of fully paid ordinary shares (**Shares**) in the Company to sell their Shares cost effectively and simply, while also assisting the Company to reduce the costs associated with servicing smaller Share holdings.

In line with the terms of the Sale Facility, a total of 1,463,432 Shares (representing approximately 0.1% of Shares on issue) were sold at the sale price of 3.2 cents per Share which was higher than the authorised price as required by the Company's constitution. Following the Sale Facility, the total number of shareholders was reduced by 1,020.

Shareholders who were the holder of a less than a marketable parcel of Shares as at 5:00pm (Melbourne time) 19 January 2018, who had not taken steps to retain their holding under the Sale Facility, will receive payment of their respective proceeds as soon as possible, but in any event, no later than 14 February 2018. Payments will be made to these participating Shareholders by electronic funds transfer or cheque.

Martin Bouwmeester  
**Company Secretary**

#### ENQUIRIES

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