



Announcement Summary

Entity name

ORION MINERALS LTD

Announcement Type

New announcement

Date of this announcement

Tuesday May 07, 2024

The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Total number of +securities to be quoted

ASX +security code	Security description	Number of +securities to be quoted	Issue date
ORN	ORDINARY FULLY PAID	206,572,796	08/05/2024

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

ORION MINERALS LTD

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ACN

Registration number

098939274

1.3 ASX issuer code

ORN

1.4 The announcement is

New announcement

1.5 Date of this announcement

7/5/2024



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
02-Aug-2021 09:55	New - Proposed issue of securities - ORN	A placement or other type of issue

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

Shares to be issued as part of the second phase and third phase of consideration payable for the acquisition by the Company of a controlling interest in the Okiep Copper Project. Refer ASX releases 17 April 2024 and 6 May 2024.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Placement Details

ASX +security code and description

ORN : ORDINARY FULLY PAID

Issue date

8/5/2024

Issue details

Number of +securities to be quoted

206,572,796

Are the +securities being issued for a cash consideration?

No

Please describe the consideration being provided for the +securities

Shares issued as part of the first phase of consideration payable for the acquisition by the Company of a controlling interest in the Okiep Copper Project. Refer ASX release 6 May 2024.

Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted

0.014000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
ORN : ORDINARY FULLY PAID	6,052,857,476

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
ORNAB : OPTION EXPIRING VARIOUS EX VARIOUS PRICES	11,000,000
ORNAX : OPTION EXPIRING 31-JAN-2028 EX \$0.023	37,000,000
ORNAY : OPTION EXPIRING 31-JAN-2028 EX \$0.027	37,000,000
ORNAZ : OPTION EXPIRING 31-JAN-2028 EX \$0.032	37,000,000
ORNAT : OPTION EXPIRING 31-MAR-2025 EX \$0.028	21,333,333
ORNAU : OPTION EXPIRING 31-MAR-2025 EX \$0.035	21,333,333
ORNAV : OPTION EXPIRING 31-MAR-2025 EX \$0.04	21,333,334